



United Way of the Laurel Highlands – Declaration of Intent

To help insure the investment of the the United Way of the Laurel Highlands in the futures of children, families, and those who are in need in Cambria & Somerset Counties I/We inform you that I/We have made a planned gift to the United Way of the Laurel Highlands.

The estimated value of this planned gift is _____
(Optional but helpful for program planning; will be kept confidential.)

_____ I/We are providing/will provide for the United Way of the Laurel Highlands in the following way(s):

- | | |
|--|---|
| <input type="checkbox"/> Bequest | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Outright Gift | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Other (please specify): _____ | |

_____ I/We have yet to determine the exact nature of my/our gift in our final will or estate plans, but intend to.

Treasury Tax ID # for the United Way of the Laurel Highlands Endowment/Planned Giving Fund is # 25-0965383

We recognize your generosity and ask you to consider:

_____ I/We would like to be part of Legacy Leaders. I/we realize that membership means that my/our name(s) may be listed in annual reports and in certain other forms of communication, and I/we consent to such publication.

Please list my/our name(s) as follows: _____
(e.g. Joseph Smith, Mr. and Mrs. Joseph Smith, Ann and Joe Smith etc.)

_____ I/We wish to remain anonymous, but please include me/us in *Legacy Leaders* mailings.

Signature of Donor/Date

Printed Name

Signature of Donor (if more than one)/Date

Printed Name

Home Address: _____

Home Phone: _____

Work Phone: _____

Email: _____

DOB: _____ Spouse DOB: _____

Please return this form to: United Way of the Laurel Highlands – Endowment/Planned Giving, 422 Main Street, Suite 203, Johnstown, PA 15901 – (814) 535-2563 – Admin@uwlaurel.org

United Way of the Laurel Highlands will work with donors to accommodate their goals and objectives to ensure the greatest impact. Any additional information you choose to provide is appreciated. You may include such documentation and/or information now, or our staff may contact you as you choose.

Note: This form does not legally bind you to a commitment. It simply notifies the United Way of the Laurel Highlands of your intention to make a planned gift. United Way encourages you to seek the advice of your professional advisors before making your contribution.

